



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Sixteenth Account Current and Report of Successor Conservator and Petition for Allowance of Compensation to Successor Conservator and Attorney

			<p>The FRESNO COUNTY PUBLIC GUARDIAN, Conservator, is Petitioner.</p> <p>Account period: 5/1/14 – 5/31/16 Accounting: \$181,907.38 Beginning POH: \$109,557.59 Ending POH: \$128,253.44 (cash)</p> <p>Conservator: \$424.96 (for 1.26 Deputy hours @ \$96/hr and 4 Staff hours @ \$76/hr)</p> <p>Attorney: \$1,250.00 (less than local rule)</p> <p>Bond fee: \$815.68</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the 16th account; 2. Authorizing the conservator's and attorney's fees and commissions; 3. Authorizing payment of the bond fee; and 4. Any other orders that the Court considers proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set a status hearing for the filing of the 17th account on Thursday, August 30, 2018.</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	2620(c)			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 8/15/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Loveless</p>	

2 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531

Guardian Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)

Guardian Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

Petition to Fix Residence Outside the State of California

		REED and GRACIE BISSEGGER , Maternal Grandparents and Guardians, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Petitioners were appointed guardians on 11/5/07.	Minute Order 7/14/16: Guardian notified Court Investigator that she was unable to make the hearing due to her grandson having a doctor appointment that she could not miss.
Cont. from 020416, 031016, 042816, 071416		Father: DAVID MONTENEGRO LOPEZ - Served by mail on 5/18/16	
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none"> The paternal grandparents were previously reported as “unknown” to the Court. Notice filed 6/1/16 indicates mailing to David Lopez, Sr., who appears to be the paternal grandfather, at the same address as the father, but makes no mention of paternal grandmother. The Court may require clarification. It appears there is an outstanding balance owing to the Court for the initial Court Investigation Fee (2007). <p>Note: If granted, the Court will set a status hearing for the filing of a guardianship or its equivalent in Nebraska pursuant to Probate Code §2352(d) as follows:</p> <ul style="list-style-type: none"> Thursday, January 19, 2017
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Mother: CHRISTINA RODRIGUEZ - Served by mail on 2/23/16	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Paternal Grandfather: David Lopez Sr. - Served by mail on 5/18/16	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Paternal Grandmother: Unknown	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioners request the Court authorize that the residence of the minor be fixed outside the State of California to an address in Wausa, NE. Petitioners state they plan to care for their parents who are ill and make this their permanent home.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	There are existing visitation orders dated 10/1/09: Supervised visits with the mother; parties to mutually agree on times.	
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/15/16
			Updates:
			Recommendation:
			File 2-Lopez

Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Attorney

DOD: 10/27/15		<p>The FRESNO COUNTY PUBLIC GUARDIAN, Conservator, is Petitioner.</p> <p>Account period: 12/23/10 – 10/27/15 Accounting: \$4,479.91 Beginning POH: \$1,298.33 Ending POH: \$993.11 (cash)</p> <p>Account period: 10/28/15 – 5/16/16 Accounting: \$2,443.82 Beginning POH: \$993.11 Ending POH: \$1,249.03 (cash)</p> <p>Conservator: \$2,360.08 (for 20.23 Deputy hours @ \$96/hr and 5.5 Staff hours @ \$76/hr from 2011-2015, including estimated time for preparation of this account, per itemization at Exhibit C)</p> <p>Attorney: \$1,250.00 (less than local rule)</p> <p>Bond fee: Not requested due to receipt of SSI benefits</p> <p>Petitioner states the Conservatee died intestate, survived by a sister. After only partial payment of the court-ordered fees and commissions, there will be no assets remaining to distribute to the heir. Petitioner requests that due to the insufficiency of the estate to pay fees and commissions, a lien be imposed against the estate for any unpaid balance.</p> <p>Petitioner prays that:</p> <ol style="list-style-type: none"> 1. The Court find that the conservatorship of the person and estate terminated on 10/27/15, the conservatee's date of death; 2. The Court approve, allow, and settle the second and final account and report of the conservator; 3. The Court authorize the conservator's and attorney's compensation; 4. The Court order that a lien be imposed against the estate for any unpaid balance of the authorized fees and commissions; and 5. Any other orders that the Court considers proper. 	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc Reviewed on: 8/15/16 Updates: Recommendation: File 4- Gutierrez	

Status RE: Filing Summary Estate Proceeding for Distribution.

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Petition to Determine Succession filed 7/8/16 is set for hearing on 8/17/16</p>	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 8/15/16	
		Updates:	
		Recommendation:	
		File 5- Kozera	

DOD: 1/09/13	JACKI DRIVER , girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 7/14/16:</u> NO APPEARANCES. The Court issues an Order to Show Cause to Bryan G. Pinion as to why he should not be sanctioned for his failure to appear or file a status report and as to Jackie Driver as to why she should not be removed as Executor for failure to file the Inventory and Appraisal. Mr. Pinion and Ms. Driver are each ordered to be personally present in court or via CourtCall on 8/18/16. (See Page C re OSC.) <u>Note:</u> A Status Report was filed 7/29/16 by Attorney Pinion. <u>The following issue remains:</u> 1. Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification and/or amended final I&A. <u>Note:</u> Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed; however, as of 8/15/16, no amended I&A has been filed.
Cont. from 080714, 092514, 120414, 062515, 092415, 011416, 071416	Inventory & Appraisal filed 11/25/14 - \$262,500.00 Status Conference Statement filed 7/29/16 by Attorney Pinion states the decedent passed away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the will. At the time of his death, the decedent was a one-half owner on title along with his sisters, Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna Rusconi Johnson by their parents. On 12/8/11, Henry Rusconi deeded his 1/4 interest to the decedent, Robert Rusconi. This real property interest is the only real asset of this estate. The estate has filed a partition action in 14CECG03038. The decedent's two sisters have filed another action against the estate alleging waste in 14CECG02477. The decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was defrauded by his deceased brother out of his interest. All three of the Rusconi siblings are represented by Attorney Randolph Krbechek. These matters have now been consolidated in an effort to try to resolve all issues in one suit. Settlement Conference is set for 12/7/16 and Trial is set for 1/18/17. Once the ownership interests are resolved, a final probate accounting should be able to be filed and the probate closed. Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.	
Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 8/15/16 Updates: Recommendation: File 8A – Rusconi
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 1/9/13	JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.	NEEDS/PROBLEMS/COMMENTS: Minute Order 7/14/16: NO APPEARANCES. The Court issues an Order to Show Cause to Bryan G. Pinion as to why he should not be sanctioned for his failure to appear or file a status report and as to Jackie Driver as to why she should not be removed as Executor for failure to file the Inventory and Appraisal. Mr. Pinion and Ms. Driver are each ordered to be personally present in court or via CourtCall on 8/18/16. (See Page C re OSC.) 1. Need first account or petition for final distribution pursuant to Probate Code §12200.
Cont from 020615, 062515, 092415, 011416, 071416	At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Aff.Sub.Wit.	Status Conference Statement filed 7/29/16 by Attorney Pinion states the decedent passed away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the will.	
Verified		
Inventory		
PTC		
Not.Cred.	At the time of his death, the decedent was a one-half owner on title along with his sisters, Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna Rusconi Johnson by their parents.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	On 12/8/11, Henry Rusconi deeded his 1/4 interest to the decedent, Robert Rusconi. This real property interest is the only real asset of this estate.	
Letters		
Duties/Supp		
Objections	The estate has filed a partition action in 14CECG03038. The decedent's two sisters have filed another action against the estate alleging waste in 14CECG02477. The decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was defrauded by his deceased brother out of his interest. All three of the Rusconi siblings are represented by Attorney Randolph Krbechek.	
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	These matters have now been consolidated in an effort to try to resolve all issues in one suit. Settlement Conference is set for 12/7/16 and Trial is set for 1/18/17. Once the ownership interests are resolved, a final probate accounting should be able to be filed and the probate closed.	
UCCJEA		
Citation		
FTB Notice	Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.	
		Reviewed by: skc Reviewed on: 8/15/16 Updates: Recommendation: File 8B - Rusconi

Order to Show Cause

			JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.	NEEDS/PROBLEMS/COMMENTS:
			At the hearing on 12/5/13, the Court set status hearings for the filing of the Inventory and Appraisal and for filing of the first account or petition for final distribution.	
			At the continued hearings on 7/14/16, there were no appearances and the Court set this OSC as follows:	
	Aff.Sub.Wit.		<u>Minute Order 7/14/16:</u> NO APPEARANCES. The Court issues an Order to Show Cause to Bryan G. Pinion as to why he should not be sanctioned for his failure to appear or file a status report and as to Jackie Driver as to why she should not be removed as Executor for failure to file the Inventory and Appraisal. Mr. Pinion and Ms. Driver are each ordered to be personally present in court or via CourtCall on 8/18/16.	
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

DOD: 08/01/2013	PRIMAVERA DAMME , daughter, was appointed Executor with Full IAEA with bond of \$175,000.00 on 4/14/2015.	NEEDS/PROBLEMS/COMMENTS:
		Page 9B is the Order to Show Cause.
Cont. from 071416	Receipt of Bond filed in the amount of \$175,000.00.	Minute Order of 07/14/2016: NO APPEARANCES – The Court issues an Order to Show Cause to Frankie Rodriguez as to why she should not be sanctioned for her failure to appear and as to Primavera Damme as to why she should not be removed as Executor for failure to file the First and Final Account. Ms. Rodriguez and Ms. Damme are each ordered to be personally present in court or present via CourtCall on 08/18/2016.
Aff.Sub.Wit.	Letters issued on 09/08/2015.	
Verified		
Inventory	Final Inventory and Appraisal filed 10/14/2015 shows an estate valued at \$149,566.37.	
PTC		
Not.Cred.		
Notice of Hrg	Final Inventory and Appraisal filed 08/15/2016 shows an estate valued at \$142,250.00.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Minute Order dated 4/14/2015 set this Status Hearing for the filing of the First and Final Account.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 08/15/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9A- Valencia

Order to Show Cause

DOD: 08/01/2013	PRIMAVERA DAMME , daughter, was appointed Executor with Full IAEA with bond of \$175,000.00 on 4/14/2015.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Receipt of Bond filed in the amount of \$175,000.00.	
Aff.Sub.Wit.		
Verified	Letters issued on 09/08/2015.	
Inventory		
PTC	Final Inventory and Appraisal filed 10/14/2015 shows an estate valued at \$149,566.37.	
Not.Cred.		
Notice of Hrg		
Aff.Mail	Final Inventory and Appraisal filed 08/15/2016 shows an estate valued at \$142,250.00.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Minute Order dated 07/14/2016 set this Order to Show Cause.	
Conf. Screen	Minute Order states: NO APPEARANCES –	
Letters	The Court issues an Order to Show Cause to Frankie Rodriguez as to why she should not be sanctioned for her failure to appear and as to Primavera Damme as to why she should not be removed as Executor for failure to file the First and Final Account. Ms. Rodriguez and Ms. Damme are each ordered to be personally present in court or present via CourtCall on 08/18/2016.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	Court's Certificate of Mailing shows a copy of the Minute Order dated 07/14/2016 was mailed to Attorney Frankie Rodriguez and Primavera Damme on 07/14/2016.	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/15/2016
		Updates:
		Recommendation:
		File 9B- Valencia

Petitioner

Chavez, Gilbert R, Jr. (Pro Per – Guardian – Petitioner)

Attorney

Johns, Dallas R. (for Vanessa Vasquez – Mother)

Ex Parte Petition for Visitation

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
			<p><u>Minute Order 7/7/16:</u> Ms. Johns has reviewed the paperwork and is present. Mr. Chavez requests to remove the line in the order that states the wishes of the child in regards to visitation shall be honored by the parties. Ms. Johns will be filing a petition for termination. See Page B.</p> <p>The following issue remains noted:</p> <p>1. The Court may also require notice to Ronald Berry, Jr. (Father) and to other interested parties pursuant to Probate Code §1460(b)(5), including paternal and maternal grandparents and siblings age 12 or older.</p>
Cont. from 070716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/15/16
			Updates:
			Recommendation:
			File 10A- Vasquez

Petition for Termination of Guardianship

See petition for details.			NEEDS/PROBLEMS/COMMENTS: 1. Notice of Hearing indicates service on Fredrick Vasquez; however, it is unclear who this person is. The original petition for guardianship indicated the maternal grandfather was unknown. Is Fredrick Vasquez the maternal grandfather? 2. It does not appear that paternal grandfather Ronald Berry, Sr., was included in the Notice of Hearing. Need clarification and/or notice to paternal grandfather Ronald Berry, Sr., per Probate Code §1460(e). 3. Need order per Local Rule 7.1.1.F.
	Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 8/15/16 Updates: Recommendation: File 10B- Vasquez
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Petitioner Edward Anthony Guthery (Pro Per, Administrator)

Petition for Final Distribution on Waiver of Accounting

DOD: 4/8/2014		EDWARD GUTHERY , grandson and Administrator, is Petitioner. Accounting is waived. I & A — \$175,000.00 POH — \$175,000.00 (no cash) Administrator — waives Distribution pursuant to <i>Assignments of Interests</i> filed 4/21/2016 is to: EDWARD GUTHERY – entire interest in real property.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216, 071416			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail ^{w/}		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 112415		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: LEG Reviewed on: 8/15/16 Updates: Recommendation: SUBMITTED File 12- Guthery	

Amended Petition to Determine Succession to Real Property

DOD: 10/2/11		GARY STEVEN GONZALES, Son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
40 days since DOD			
Cont. from 070716		Other proceedings: ? (Petition is blank at #6 and #7)	<p>1. <u>Need further amended petition.</u> This "Amended Petition" is a photocopy of the original petition filed 5/27/16, with a few modifications, but it contains the old photocopied signature (new information not verified), and it is still incomplete. <u>See list of issues (including new issues from modifications) at Page 2.</u></p> <p>2. Petitioner attached the decedent's <u>original will</u> to this petition. The original will should have been separately deposited with the Court pursuant to Probate Code §8200, and a <u>copy</u> should have been attached to this petition.</p> <p>The Court may order that the clerk detach the original will from the Amended Petition and returned to Petitioner to deposit at the clerk's office. (A separate fee of \$50 is due for the deposit.)</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>
Aff.Sub.Wit.	X		
Verified	X		
✓ Inventory		I&A: \$100,000.00 (real property located at 2512 E. Griffith Way in Fresno)	
PTC			
Not.Cred.		Will dated 9/8/2000 devises the estate including the real property to Gary Steven Gonzales, or alternatively to the decedent's minor grandson, Max Steven Gonzales, at age 21.	
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.		Petitioner requests Court determination that the real property (and personal property?) passes to him pursuant to the decedent's will.	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 8/15/16
			Updates:
			Recommendation:
			File 16A- Gonzales

Per #1 above, need complete amended petition due to the following issues:

1. Petition is blank at #6 and #7 re proceedings for administration in California or other jurisdiction.
2. Petition is blank at #9a(1) re spouse. If deceased need date of death per Local Rule 7.1.1.D.
3. Petition is blank at #9a(3) re issue of predeceased child.
4. Petition is blank at #9b re stepchild or foster child.
5. Need Attachment 11 (description of real and personal property including legal description and APN, and statement re decedent's interest in each asset).
6. Petitioner indicates at #13 that he is claiming an interest, but he does not specify the interest he is claiming. Is Petitioner claiming 100% interest in the estate?
7. Petitioner checks the box at #13 re personal property; however, there is no personal property appraised in the Inventory and Appraisal, and no Attachment 11 is provided specifying what personal property Petitioner is claiming. Note: If Petitioner is claiming succession to personal property in addition to real property, need amended or supplemental Inventory and Appraisal.
8. Petitioner lists only himself at #15 (re all persons named as executor in will); however, the will also names an alternate executor: Nelda A. Gonzales.
9. NEW: The will is not self-proving. Need Proof of Subscribing Witness (DE-131).
10. NEW: Petitioner lists only himself at # 14; however, it appears Max Steven Gonzales, alternate beneficiary should be listed here. Also, need clarification as to whether anyone else should be listed pursuant to #14, #1, #9, and #10, or pursuant to §6401 (intestate beneficiaries).
11. NEW: Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §13153 on:
 - Nelda A. Gonzales (Named alternate executor)
 - Max Steven Gonzales (Named alternate beneficiary)
 - Anyone else entitled to notice pursuant to #10 above that should be listed at #14Note: Pursuant to Cal. Rule of Court 7.51, notice should be sent directly to minors with a copy to the parent or guardian with whom they reside.
12. Need completed proposed order including legal description of real property.

Note: Upon further review of amended petition, additional issues may be noted.

Petitioner Day, Shameka Shanae (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Taylor-Anderson, JoAnn (Pro Per – Paternal Grandmother of Sylvester – Petitioner)
 Petitioner Taylor, Josephine Shanae (Pro Per – Paternal Aunt of Sylvester – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 8/4/16:</u> La Cresha Atchison, mother, represents that the father of Nijah is unknown. The Court grants permission for Paul Christopher King, Kai's father, to be noticed via Facebook message that contains all pertinent information. A printout as well as the device used must be brought to court on 8/18/16. Written objections are to be filed and properly served at least 15 days prior to the 9/15/16 hearing. 1. If diligence is not found, need personal service of Notice of Hearing with a copy of this temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Christopher King (Kai's father)	
Cont. from 080416				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/15/16	
			Updates:	
			Recommendation:	
			File 30- Montgomery/ Taylor/ King	